



SCHOLARSHIP TRUST MINUTES  
January 9, 2026  
Tampa, FL  
12:00 p.m.

**President**

Mark Collins  
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**President – Elect**

Cate Thompson  
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**Executive Vice President**

Tom Pugh  
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**Vice-President**

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**Secretary**

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**Treasurer**

Lee Ann Luhrs  
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**Director**

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**Scholarship Chairman**

Sam May

**IN ATTENDANCE:**

Mark Collins, President  
(Excused Absence) Mike McCabe had proxy)  
Cate Thompson, President Elect Present  
Tom Pugh, Executive Vice President Present  
Joe Kroll, Vice President Unexcused Absence  
Althea Parrish Secretary Present  
Lee Ann Luhrs, Treasurer Present by Phone  
Amy Blaida, Director Present  
Sam May, Scholarship Chairman Unexcused Absence

The meeting was called or order with a roll call at 12:10 p.m. The minutes from the last Scholarship Trust meeting dated January 10, 2025 were discussed.

**MOTION:** Executive Vice President Tom Pugh made a motion to accept the Scholarship Trust Minutes dated January 10, 2025. Treasurer Lee Ann Luhrs seconded said motion. **MOTION PASSED UNANIMOUSLY**

Treasurer Lee Ann Luhrs discussed the balance of the scholarship trust account. It was determined by Treasurer Lee Ann Luhrs the balance of the Scholarship Trust Account exceeded the minimum balance of that account. Discussion

Next was the discussion of Scholarship Trust Money Disbursement for the Scholarship Winners and tax related questions were discussed.

**MOTION:** Executive Vice President Tom Pugh made a motion to take out of the Scholarship Trust Fund the amount of \$15,000 to be distributed to qualified scholarship winners. Director Amy Blaida seconded said motion. **MOTION PASSED UNANIMOUSLY**

Contributions from branches in even amounts in increments of \$500 by January 30, 2026 will be added to this year’s scholarship award amount. Any uneven amounts will be deposited to the Raymond James Scholarship fund.

Meeting adjourned at 12:30 p.m.  
Respectfully Submitted  
Althea Parrish - Florida Chapter Secretary